

CURRENT REPORT No. 3/2015

Date of Report:

13 January 2015

Re:

Introduction to trading on GPW's main market shares in Emperia Holding S.A.

Update:

The Management Board of Emperia Holding S.A. (the "Issuer") has received information that the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A. – the "WSE") on 13 January 2015 passed a resolution regarding the admission and introduction to trading on GPW's main market of 43 976 ordinary bearer shares in Emperia Holding S.A., series P, with a nominal value of PLN 1 each.

The WSE's Management Board decided on 16 January 2015 to introduce Emperia Holding S.A.'s series P shares to trading on the main market, via regular procedure, on the condition that the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A. – the "KDPW") registers the shares on 16 January 2015 and assigns them the code PLELDRD00017.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5 (1)(9) and § 34(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.